NOTICE OF DETERMINATION

Pursuant to Indiana Code § 6-1.1-20-5, notice is hereby given that the Board of School Trustees of the Northwest Allen County Schools has preliminarily determined to enter into a lease agreement and issue one or more series of bonds in the aggregate principal amount of approximately \$158,310,000 to fund the (i) construction of a new middle school of approximately 185,000 square feet and intended for grades 6-8; (ii) renovation of and improvements to Carroll High School, including renovation of the media center and construction of an addition thereon; and (iii) construction of a new administration office and related renovation of and improvements to Perry Hill Elementary School, including conversion to classrooms; and further renovation of and improvements to facilities in the School Corporation, including maintenance improvements and site improvements, and the purchase of equipment, technology, real estate and buses.

Dated: September 13, 2023

Kristi Schlatter Secretary, Board of School Trustees Northwest Allen County Schools